

# **Maintenance Setup Guide**

# **OVERVIEW**

Catalyst's state-of-the-art maintenance system puts your students' skills to the test in a completely customizable and unique way. You can create maintenance levels and intervals for your organization, and apply them individually to students to meet your needs. Catalyst's automated maintenance checker scans your student accounts each week, and refreshes the maintenance list each Monday. Mastered skills will automatically appear on the device for maintenance at the interval you set.

# MANAGING YOUR ORGANIZATION'S MAINTENANCE LEVELS

To create maintenance intervals for your organization, first go to your Administration tab.



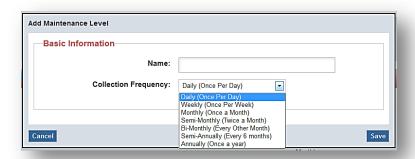
From there, click General from the menu on the left side of the screen, and then select Maintenance Levels.



On the Maintenance Levels page, you can manage the maintenance intervals that are available to your entire organization. To create a new level, click **New Maintenance Level**.



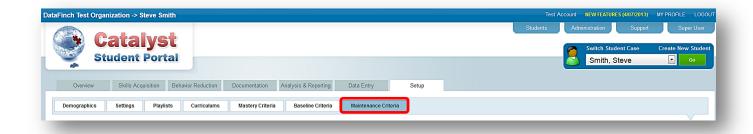
Name your level, and choose a collection frequency from the drop-down menu.



**Note**: Changes made on the Administration tab affect your entire organization. If you are not your organization's Catalyst administrator, please notify them of any changes planned. Additionally, maintenance levels can only be deleted via support request from an organization's authorized administrator.

#### IMPLEMENTING A MAINTENANCE SCHEDULE FOR YOUR STUDENT

To begin using your newly-created maintenance levels, you'll need to ensure that your student's items are set to feed into maintenance. Return to your **Students** tab to view a student case, and select the **Maintenance Criteria** sub-tab.

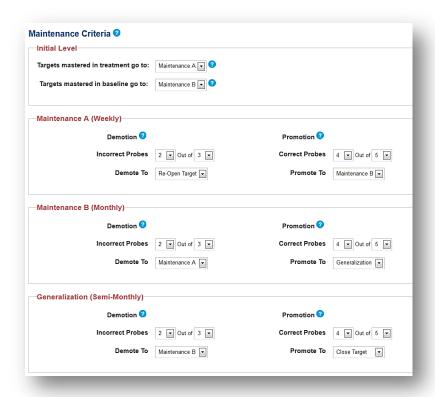


From this page, you can set *student-specific* maintenance workflow for targets. First, select the action that will occur upon an item's mastery. You can even specify a different action for items mastered in baseline, and items mastered in treatment, by selecting from the drop-down menus.

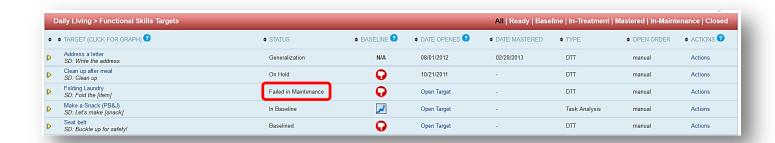


If you do not want items to flow through the maintenance tiers, you may choose for targets to simply "close" and it will be removed from the current target list.

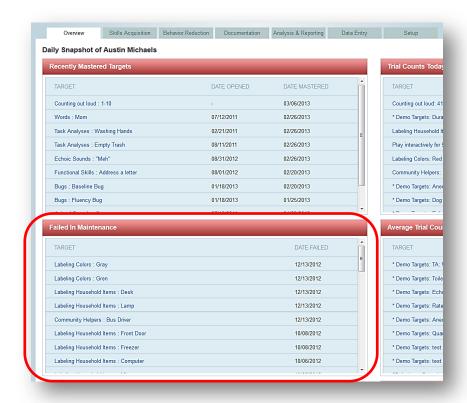
Next on the Maintenance Criteria page, you can adjust the specific criteria which an item must meet to either move up or down through your maintenance lists. Set the number of probes you would like to be performed in order for an item to pass/fail. You can choose items to be promoted to a higher (less frequently probed) level, or be demoted to a lower (more frequently probed) level.



You can also choose an item to be flagged for re-opening. When an item fails to meet your maintenance criteria at the lowest level, the status of the item would then be displayed as "Failed in Maintenance."



You can view a list of failed items in the "Failed in Maintenance" widget, on the student's Overview tab.



# **SCORING MAINTENANCE DATA ON YOUR DEVICE**

From your device, select your student's notebook and touch the Maintenance button.



The Maintenance Session Page allows you to control the items which appear in your maintenance session. By checking the boxes, you can choose which individual maintenance lists to probe, or you can run all lists in one session.

By selecting the "Not Yet Probed" Maintenance filter, the maintenance session will only run maintenance items that are untested for that maintenance interval. You can also choose to run a session that includes all maintenance items, (both probed and uprobed) by selecting the "All Maintenance."



For example, when a target goes into *weekly* maintenance, it will have the option to be probed once per week. As soon as the target is scored, it will disappear from the "Not Yet Probed" list for one week (resetting on the following Monday). If you would like to score the target again, you can change the filter from "Not Yet Probed" to "All Maintenance."

# **SUPPORT**

For additional support for all of your maintenance questions, please email <a href="mailto:support@datafinch.com">support@datafinch.com</a>.